

Integrated Retirement Solution



Retirement plan participation is on the rise. Nearly 80% of those who have access to a plan take advantage of building their retirement savings. Yet, 39% of employees cite affordability as a reason not to enroll and half of those enrolled have less than \$50,000 saved.*

That's why Businessolver® teamed up with Transamerica, a leading provider of voluntary and retirement solutions, to streamline the enrollment process and educate employees about accessing the right benefits at the right time. Through this agreement, employees using Businessolver's proprietary benefits administration platform, Benefitsolver®, will have the opportunity to enroll in their Transamerica retirement plans while they are enrolling in their health and welfare benefits — providing a one-stop benefit solution.

- ▶ **One Wallet** - We believe in a one wallet approach. Your employees have one wallet and one budget for all of their benefits needs. Their wealth and health are not separate decisions but rather part of a total benefits package.
- ▶ **Total Rewards** - Employees can easily monitor the progress they are making toward their retirement goals while reviewing the contributions their employer is making to their financial, physical, and emotional well-being — all from one system.
- ▶ **Advanced Connections** - This real-time integration allows for employees to easily access and view their retirement account details from both platforms. Advanced connections also sign an employee directly into the Transamerica portal to manage their investments when the time is right for them.

*The PEW Charitable Trusts: Research & Analytics/Employer-Sponsored Retirement Plan.

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