

Case Dispositions	Description of the Inquiry	Routing Assignment
Consumer Accounts :: Account Balance	What is my Balance? Balance discrepancies	Processing Consumer Accounts
Consumer Accounts :: Claim Status/Denial	Claims status and denial reasons	Processing Consumer Accounts
Consumer Accounts :: Debit Card Status	Debit card status Active/Suspended/Closed	Processing Consumer Accounts
Consumer Accounts :: Debit Card Transaction	Debit card transaction approvals/rejections, reviewing documents for services paid	Processing Consumer Accounts
Consumer Accounts :: Debit Card Activation	Request for assistance to activate debit card	Cards Consumer Accounts
Consumer Accounts :: Dependent Account	Dependent account status/adding dependent	Processing Consumer Accounts
Consumer Accounts :: Expense Eligibility	Eligible expenses, required documentation, LMN	Processing Consumer Accounts
Consumer Accounts :: HSA Change Contribution Amount	Questions related to election and goal amount; assign to File Consumer Accounts Pending HSA contributions, assign to Cards Consumer Accounts - BSC	File Consumer Accounts; Cards Consumer Accounts
Consumer Accounts :: HSA Investments	HSA Investment Inquiries, purchasing/selling/interest	Cards Consumer Accounts
Consumer Accounts :: HSA Transfer of Assets	HSA Transfers between custodian bank, requirements, forms	Cards Consumer Accounts
Consumer Accounts :: Missing Contributions	Contributions that are not credited to a member's account or corrections that are not related to HSAs.	File Consumer Accounts
Consumer Accounts :: Order Debit Card	Ordering Debit Card for Primary/Dependent or Additional/Lost/Stolen/Expiring	Cards Consumer Accounts
Consumer Accounts :: Payments	Request payment status, void/reissue	Processing Consumer Accounts
Consumer Accounts :: Required Documentation	Documentation specifics required to approve/verify request	Processing Consumer Accounts
Consumer Accounts :: Adoption/Surrogacy/Donor Reimbursement	Inquires about submission/requirements for Adoption/Surrogacy/Donor reimbursement	Processing Consumer Accounts
Consumer Accounts :: Bank Account Verification/Setup	HSA bank account verification inquires or Bank Setup questions/assistance	Processing Consumer Accounts
Consumer Accounts :: Carryover Balance	Carryover Questions, Balance, Transfer Questions	Analyst Consumer Accounts
Consumer Accounts :: Election/Account/Covered Member Updates	Election/Account or Covered Member Updates including Effective/Term Date adjustments	File Consumer Accounts
Consumer Accounts :: HSA CIP/Enrollment	HSA Questions on CIP/Patriot Act/Agreement/Address	Processing Consumer Accounts
Consumer Accounts :: HSA Contribution Reversal	HSA contribution reversals	Cards Consumer Accounts
Consumer Accounts :: Import/Export File Errors - Internal	Export/Import File error related cases for internal review	File Consumer Accounts
Consumer Accounts :: Leave of Absence	LOA date/status updates, Claims Reprocessing	File Consumer Account Processing Consumer Accounts
Consumer Accounts :: Lifestyle Reimbursement	Inquiries about submission/requirements for Lifestyle reimbursement	Processing Consumer Accounts
Consumer Accounts :: Repayments	Repayment of requests, or the status of repayment, due to eligibility or overpayment	Processing Consumer Accounts
Consumer Accounts :: Transaction Repursing	Transaction adjustment to another account	Cards Consumer Accounts