

Transitions Benefit Group + Businessolver Pinnacle Partnership





We are proud to have Transitions Benefit Group as a part of our Pinnacle Partner Program. You trust us to offer your workforce the benefits they need, when they need them. We trust our Pinnacle Partners to help us take those benefits to the next level, ensuring they activate those benefits throughout the year. These relationships, grounded in empathetic experiences and state-of-the-art innovation, offer quality products and services with secure and seamless integrations.

## **Our Relationship**

One of Businessolver's key pillars within our product vision is to "address adjacent populations." This aligns perfectly with the Transitions Benefit Group, who states that their services "address needs across the entire age spectrum with guidance that people desperately need." Our partnership with Transitions ensures that employees have a diverse suite of benefit options through the Benefitsolver® ecosystem that is valuable, compassionate, and versatile.

**Valuable.** Transitions has saved members thousands of dollars by making them better-informed healthcare consumers, aiding with the confusion of costs, and being their advocate in difficult situations.

**Compassionate.** Transitions has saved time for employees of the sandwich generation, or those that are typically caregivers of their aging parents, from having to search for answers alone, and therefore increase productivity.

**Versatile.** Across all ages and generations, Transitions' current clients have named them as the best benefit in their portfolio.

## Why this Benefits You

**Secure.** Transitions prides themselves on being compliant around DOU CMS/IRS/MSP regulations. This means clients can mitigate risk by deferring to Transitions to be their trusted resource to handle complex situations that can create significant liability for employers.

**Efficient.** HR and Benefits departments save time by partnering with Transitions to answer questions related to Medicare, COBRA, retirement planning and more.

**Cost-Effective.** Organizations can avoid cost and risk pool mitigation, often times leading to a return on investment.

## What is Transitions Benefit Group?

Transitions is a national organization that provides education and enrollment services that address the needs of your aging workforce and sandwich generation employees. We deliver a proactive approach to educate on topics ranging across Medicare options, Social Security planning, Retirement Readiness, COBRA alternatives, and retiree group healthcare chassis to help reduce your risk exposure and overall healthcare spend.

Today, Transitions serves over 550 clients ranging in size from 500-75,000 benefit eligible employees, across every industry classification, and in every state.

## **Available Solutions**

- Transitions Education Services:
  - Medicare Coordination/Education/ Enrollment
  - · Social Security Planning
  - COBRA Coordination/Mitigation
  - Caregiver Assistance
- Retiree Group/Enrollment Support

