



Goal Accounts

Saving today, to be prepared for tomorrow.



The financial health of America's workforce is in turmoil. Employees are not only stressed about their finances but lack the financial resources to weather through even a modest financial setback.

Organizations need a platform with tools that empower employees to manage their one wallet of health and wealth benefits holistically, setting them up for success today and tomorrow.

Our Goal Accounts can help.

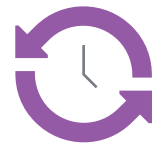


of people indicated they spent more than **3 hours at work dealing with personal finances.**

That's a loss of

156 HOURS

of productivity a year!



Source: PwC



How Goal Accounts Work

Businessolver's Goal Accounts allow employees to thoughtfully, purposefully, and automatically save for both unexpected and planned expenses in their near future during an enrollment window. Through the employer-sponsored accounts, organizations encourage holistic financial best practices among their workforce by giving them access to an easy mechanism to start saving today.



Fully-Integrated Enrollment:

Employees manage their GA contributions through their enrollment in Benefitsolver, alongside all of their other elections. They get a true view into their total benefit spend.



Set it and Forget it:

Using payroll deductions, employees can set their contribution during their enrollment window and that amount will automatically be payroll-deducted from their paycheck.



Easy to Withdraw:

Unlike other consumer accounts with tax implications, employees can pull money from their GA anytime, without penalty and use it for their various saving goal needs. Money is available both via debit card or linked bank account.



One Financial Platform:

Employees will be able to manage their account from our financial platform that fully integrates all consumer accounts. This streamlines the claims process—managing all transactions in one place.